

National Stock Exchange of India Limited**DEPARTMENT : LISTING****Download Ref. No.: NSE/CML/46455****Date : November 25, 2020****Circular Ref. No.: 1095/2020**

To All Members,

Sub: Listing of detachable warrants allotted on Rights Basis of Mold-Tek Packaging Limited

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from November 27, 2020 along with the designated security codes thereof shall be as specified in the Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/ 02/2012 dated January 20, 2012.

This circular shall be effective from November 27, 2020.

**For and on behalf of
National Stock Exchange of India Limited**

**Amit Phatak
Manager**

**Toll Free Number
1800 266 0058**

ANNEXURE
Mold-Tek Packaging Limited

Symbol	MOLDTKPAC
Name of the Company	Mold-Tek Packaging Limited
Series	W1
Security Description	Detachable warrants allotted on Rights basis.
ISIN*	INE893J13016
Date of allotment	18-Nov-2020
Warrant Issue Price (In Rs.)	184 (Rs.46 paid on application)
Warrant Exercise Price (In Rs.)	138
Warrant Exercise Ratio	One Warrant will be converted into one Equity Share
No. of securities	3331980
Distinctive number range	1 to 3331980
Market lot	1
Warrant Exercise Period	A period that commences on the completion of the 1st month from the date of allotment of the Warrants and shall continue up to the completion of the 18 th month from the date of allotment of the Warrants.
Terms of Conversion	One Warrant will be converted into one Equity Share of ₹5 each upon making the complete payment of the Warrant Exercise Price during the Warrant Exercise Period.

* For detailed terms and conditions of the Warrants, Members of the Exchange may refer the placement document available at

https://www1.nseindia.com/corporates/offerdocument/rights/MOLDTKPAC_LOF_171020.zip