

National Stock Exchange Of India Limited
Department : CAPITAL MARKET SEGMENT

Download Ref No: NSE/CMTR/45623

Date : September 07, 2020

Circular Ref. No: 76 / 2020

All Members

Delisting offer under Tender Offer scheme of Hexaware Technologies Limited

HT Global Holdings BV (Acquirer) along with person acting in concern HT Global IT Solutions Holdings Limited. (“PAC”) have approached the Exchange for usage of web based bidding platform for the upcoming delisting offer of **Hexaware Technologies Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/45269 dated August 06, 2020. The details of the live and mock session are as given below.

Live Bidding Details	
Issue Period	09-Sep-2020 to 15-Sep-2020
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	https://www.nseindiaipo.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	08-Sep-2020
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://www.eipouat.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

All trading members of the capital market segment are eligible to participate in the ‘Tender Offer Facility’. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the ‘Tender Offer Facility’.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

**For and on behalf of
National Stock Exchange of India Limited**

**Abhijeet Sontakke
Associate Vice President**

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Annexure 1
Security parameters

Security symbol :	HEXAWARE
Series :	DS
Issue Period	09-Sep-2020 to 15-Sep-2020
Company Name :	Hexaware Technologies Limited
Acquirer Name:	HT Global Holdings BV (Acquirer) and HT Global IT Solutions Holdings Limited (PAC)
ISIN:	INE093A01033
Issue size :	Upto 11,38,13,209 Equity Shares
Face Value :	Rs 2
Offer type:	Delisting
Issue type:	Reverse Book building
Offer price:	Rs 264.97
Tick Size:	Rs 0.01
Lot size :	1 Equity shares
Merchant Banker:	JM Financials Limited and Citigroup Global Markets India Private Limited
Registrar:	Kfin Technologies Private Limited

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2**Security parameters for Mock**

Security symbol	MOCKHEXA
Series	DS
Company Name	Hexaware Technologies Limited
Issue size	Upto 11,38,13,209 Equity Shares
Offer price	Rs 264.97
Offer type	Delisting
Issue type	Reverse Book building
Face Value	Rs 2/-
Lot size	1 Equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.