

National Stock Exchange Of India Limited

Department : Capital Market Segment

Download Ref No: NSE/CMTR/46099

Date : October 21, 2020

Circular Ref. No: 94/2020

All Members

Buyback Offer under Tender Offer scheme by RITES Limited

M/s. RITES Limited has approached the Exchange for usage of web based bidding platform for their upcoming buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/45269 dated August 06, 2020. The details of the live and mock session are as given below

Live Bidding Details	
Issue Period	27-Oct-2020 to 10-Nov-2020 (Excluding 30-Oct-2020)
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	https://www.nseindiaipo.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	26-Oct-2020
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://www.eipouat.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility'. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

**For and on behalf of
National Stock Exchange of India Limited**

**Abhijeet Sontakke
Associate Vice President**

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Annexure 1
Security parameters for Live

Security symbol :	RITES
Series :	BB
Issue Period	27-Oct-2020 to 10-Nov-2020 (Excluding 30-Oct-2020)
Company Name :	RITES Limited
Acquirer Name:	RITES Limited
Issue size :	Upto 96,98,113 Equity Shares
Offer price:	Rs. 265/-
Offer type:	Buyback
Issue type:	Fixed price
Face Value :	Rs. 10/-
Lot size :	1 Equity shares
ISIN:	INE320J01015
Merchant Banker	IDBI Capital Markets & Securities Limited
Registrar	Link Intime India Private Limited

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2
Security parameters for Mock

Security symbol :	MOCKRITES
Series :	BB
Issue size :	Upto 96,98,113 Equity Shares
Offer price:	Rs. 265/-
Offer type:	Buyback
Issue type:	Fixed price
Face Value :	Rs. 10/-
Lot size :	1 Equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.