

National Stock Exchange Of India Limited**Department : Capital Market Segment**

Download Ref No: NSE/CMTR/46466

Date : November 26, 2020

Circular Ref. No: 105/2020

All Members

Buyback Offer under Tender Offer scheme by Ajanta Pharma Limited

M/s. Ajanta Pharma Limited has approached the Exchange for usage of web based bidding platform for their upcoming buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/45269 dated August 06, 2020. The details of the live session are as given below

Live Bidding Details	
Issue Period	03-Dec-2020 to 16-Dec-2020
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	https://www.nseindiaipo.com
Security Parameters	Refer Annexure 1

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility'. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

**For and on behalf of
National Stock Exchange of India Limited**

**Abhijeet Sontakke
Associate Vice President**

Toll Free No	Fax No	Email id
1800-266-0050	+91-22-26598449	msm@nse.co.in

Annexure 1**Security parameters for Live**

Security symbol :	AJANTPHARM
Series :	BB
Issue Period	03-Dec-2020 to 16-Dec-2020
Company Name :	Ajanta Pharma Limited
Acquirer Name:	Ajanta Pharma Limited
Issue size :	Upto 7,35,000 Equity Shares
Offer price:	Rs. 1850/-
Offer type:	Buyback
Issue type:	Fixed price
Face Value :	Rs. 2/-
Lot size :	1 Equity share
ISIN:	INE031B01049
Merchant Banker	IndusInd Bank Limited
Registrar	Link Intime India Private Limited

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH