

**National Stock Exchange Of India Limited**
**Department : Capital Market Segment**

Download Ref No: NSE/CMTR/48134

Date : May 03, 2021

Circular Ref. No: 50/ 2021

All Members

**Takeover offer under Tender Offer scheme of Solex Energy Limited**

Mr. Chetan Sureshchandra Shah and other Acquirers (“Acquirers”) along with Ms. Shikha Ayush Patodia (“PAC”) have approached the Exchange for usage of web based bidding platform for the upcoming takeover offer of **Solex Energy Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/46510 dated December 01, 2020. The details of the live and mock session are as given below:

<b>Live Bidding Details</b>	
Issue Period	07-May-2021 to 21-May-2021 (excluding 13-May-2021)
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	<a href="https://www.nseindiaipo.com">https://www.nseindiaipo.com</a>
Security Parameters	<b>Refer Annexure 1</b>
<b>Mock Bidding Details</b>	
Issue Period	06-May-2021
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	<a href="https://www.eipouat.com/eipo/bidux/login.jsp">https://www.eipouat.com/eipo/bidux/login.jsp</a>
Security Parameters	<b>Refer Annexure 2</b>

Members of the capital market segment are eligible to participate in the ‘Tender Offer Facility as per Exchange circular NSE/CMTR/46510 dated December 01, 2020. Members already using the web based IPO bidding platform can use their existing user ids for login into the ‘Tender Offer Facility’.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

For and on behalf of  
**National Stock Exchange of India Ltd**

**Abhijeet Sontakke**  
**Associate Vice President**

<b>Toll Free No</b>	<b>Fax No</b>	<b>Email id</b>
1800 266 0050-(Option 1)	022 - 26598447	<a href="mailto:msm@nse.co.in">msm@nse.co.in</a>

**Annexure 1**
**Security parameters for Live**

Security symbol :	SOLEX
Series :	TO
Issue Period	07-May-2021 to 21-May-2021 (excluding 13-May-2021)
Company Name :	Solex Energy Limited
Acquirer Name:	Mr. Chetan Sureshchandra Shah (Acquirer-1), Ms. Paulomi Chetan Shah (Acquirer-2), Ms. Sapna Vipul Shah (Acquirer-3), Ms. Shakuntala Mulchand Shah (Acquirer-4), Mr. Satyanarayan Unkarchand Rathi (Acquirer-5), Mr. Anil Rathi (Acquirer-6), Mr. Shivprakash Unkarchand Rathi (Acquirer-7), Mr. Pukhraj Agrawal (Acquirer-8), Ms. Bhavana Agrawal (Acquirer-9), Mr. Piyush Chandak (Acquirer-10), Mr. Kailashchandra Bansilal Chandak (Acquirer-11), Ms. Kavita Kailashchandra Chandak (Acquirer-12), Ms. Kavita Piyush Chandak (Acquirer-13), Mr. Krishna Patodia (Acquirer-14), Arunkumar Kashiramji Patodia (Acquirer-15), Ms. Sunita Arunkumar Patodia (Acquirer-16) and Mr. Narayan Arun Patodia (Acquirer-17) (hereinafter referred to as "the Acquirers") along with Ms. Shikha Ayush Patodia (PAC)
ISIN:	INE880Y01017
Issue size :	20,80,000 Equity Shares
Face Value :	Rs. 10/-
Offer type:	Takeover
Issue type:	Fixed Price
Floor price:	Rs. 35 /-
Lot size :	2000 Equity shares
Merchant Banker	Navigant Corporate Advisors Limited
Registrar	Skyline Financial Services Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/46510 dated December 01, 2020 for details.

**Bidding categories**

<b>Sr.No</b>	<b>Investor Category</b>	<b>Status code</b>
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

**Annexure 2****Security parameters for Mock**

Security symbol :	MOCKSOLEX
Series :	TO
Issue size :	20,80,000 Equity Shares
Offer price:	Rs. 35 /-
Offer type:	Takeover
Issue type:	Fixed price
Face Value :	Rs 10/-
Lot size :	2000 Equity shares

**Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.**