

NATIONAL STOCK EXCHANGE OF INDIA LIMITED**19(2)(b) - Checklist for Resulting Company****Part – A. Documents/details to be submitted to the Exchange (Final Listing)**

Sr. No.	List of Documents/ details to be submitted
1	Public Announcement
2	SEBI Relaxation Letter
3	Compliance with respect to condition mentioned in the above SEBI Relaxation Letter (if any)
4	Final Information Memorandum
5	Revised Lock-in confirmation from depository (if any)
6	Shareholding Pattern (without PAN) of Resulting Company as per Regulation 31(a) of SEBI LODR Regulation 2015

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

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Part B –Information to be uploaded on NEAPS platform

Sr. No.	List of Documents/ details to be submitted
1	Fees Details: <ul style="list-style-type: none"><li data-bbox="272 465 959 504">• Initial & Annual Listing Fees as per Annexure 1*
2	In case, there is any revision in lock-in detail, kindly upload revised DNR

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

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Annexure - I

A. Listing Fee Structure based on Paid up Capital:

Particulars	Amount ₹
Initial Listing Fees	50,000
Annual Listing Fees (on equity share, bond and/ or debenture capital)	
Upto ₹ 100 crore	2,90,000
Above ₹ 100 Crore and upto ₹ 200 Crore	3,80,000
Above ₹ 200 Crore and upto ₹ 300 Crore	4,90,000
Above ₹ 300 Crore and upto ₹ 400 Crore	5,95,000
Above ₹ 400 Crore and upto ₹ 500 Crore	7,30,000

Companies which have a paid up capital, bond and/or debenture and/or debt capital, etc. of more than ₹ 500 crore will pay minimum fees of ₹ 7,35,000/- and an additional listing fees of ₹ 4,800/- for every increase of ₹ 5 crore or part thereof in the paid up share, bond and/debenture and/or debt capital, etc.

Companies which have a paid up share, bond and /or debenture and/or debt capital etc. of more than ₹ 1,000 crore will pay minimum fees of ₹ 12,20,000/- and an additional listing fees of ₹ 5,125/- for every increase of ₹ 5 crore or part thereof in the paid up share, bond and/debenture and/or debt capital, etc.

And

B. Fee structure based on Market Capitalisation

1. Incremental Fee shall be levied for listed companies with market capitalization above ₹ 2500 crores as follows - ₹ 4000 per ₹ 1000 Crores
2. The incremental fee due to market capitalization is capped at ₹ 15 lakhs (excluding the component towards paid up capital)
3. For the purpose of this computation, Market Capitalization shall be deduced as follows:
 - i. Monthly average market capitalization = Average of Highest market capitalization during the month and Lowest market capitalization during the month
 - ii. Average of the above for the twelve months period preceding the invoicing date i.e. from April 1, XXXX to March 31, XXXX.